

JOIN US FOR AN *Exclusive* HALF-DAY FIDUCIARY TRAINING PROGRAM

**Learn how to better manage & optimize
your company's retirement plan**

Top industry professionals will be presenting a TPSU 401(k) live educational program in your area. The Mission of TPSU is to help plan fiduciaries to improve their retirement plan through education and training. This half-day program covers essential topics pertaining to retirement plan leadership. TPSU welcomes HR professionals, benefit specialists, business owners and retirement plan committee members who serve in any of the following capacities for their company retirement plan – Plan Fiduciaries, Plan Trustees and Plan Administrators. After successfully completing this Program an attendee will:

- Know the responsibilities of a Plan Fiduciary;
- Comprehend Plan Design levers-of-change;
- Recognize the importance of preparing a workforce to be financially ready to retire; and
- Understand the delineation of responsibilities between retirement plan advisors and retirement plan service providers.

What you will receive by attending?



1. **5 CPE Credits in Management Services, Finance, and Regulatory Ethics fields of study**
2. Certificate of Completion
3. Access to TPSU online courses covering the topics mentioned above plus additional subjects
4. Networking opportunities with plan fiduciaries and plan trustees
5. The opportunity to interact with top industry professionals
6. Breakfast and Lunch

Details

Cost: **No cost to attend**

Prerequisite: Experience in retirement plan administration

Advanced Preparation: None

Program Level: Intermediate

Delivery Method: Group – Live



TPSU
THE PLAN SPONSOR
UNIVERSITY

Thursday, July 27, 2017

8:00 AM – 2:00 PM

**University of Minnesota
Carlson School of Management
321 19th Avenue South
Minneapolis, MN 55455
Room 2-206**

Adjunct Lecturer:
Joe Brummel, C(k)P®

**Space is Limited —
Register Now!**

Registration

Online: www.TPSUniversity.com,
and Proceed to the Program Schedule
TAB, and Select your Program.

Call: 855-755-4015 and Select
Option 2. For more information
regarding the session, concerns or
program cancellation policies contact
Shirley@TPSUniversity.com



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